

THE WALTER PISTON SOCIETY

CONFIDENTIAL MEMBERSHIP ENROLLMENT FORM

Name (please print): _____ Date of Birth: _____

Name of Spouse: _____ Date of Birth: _____

Address: _____

Telephone: _____ Email: _____

I/we have included the Boston Symphony Orchestra in my/our long term financial plans as described on the reverse side of this form and wish to enroll in the Walter Piston Society.

Please include my/our name in the Walter Piston Society membership lists.

My/our name should be listed as:

I/we wish to remain anonymous.

Signature

Signature

Date

The Walter Piston Society honors those who have included the Boston Symphony Orchestra, Boston Pops, or Tanglewood in their long term plans. Members are offered a variety of benefits including invitations to special events, lectures, and seminars in Boston and at Tanglewood. Piston Society members are recognized in program books and the BSO's annual report.

Please remember to complete the second page of form

Thank you for providing the BSO's Office of Planned Giving with details regarding your estate plans. The information disclosed in this questionnaire will be kept strictly confidential.

I/we have included the Boston Symphony Orchestra, Inc. in my/our will or revocable trust:

A specific bequest of \$ _____

A percentage bequest of _____% Estimated value of BSO share: \$ _____

A contingent bequest of _____% Estimated value of BSO share: \$ _____
Contingencies: _____

Other (please describe): _____

I/we have named the Boston Symphony Orchestra, Inc. as a beneficiary of an irrevocable trust or life-income arrangement:

Charitable Remainder Trust BSO interest: _____% Estimated value: \$ _____

Date established: _____ Original value: \$ _____ Current value: \$ _____

Charitable Lead Trust BSO interest: _____% Estimated value: \$ _____

Number of years: _____

Other (please describe): _____

I/we have made the Boston Symphony Orchestra, Inc. the beneficiary of:

A life insurance policy Face value: \$ _____ Cash value: \$ _____

A qualified retirement plan BSO interest: _____% Estimated value: \$ _____

Primary or Secondary Beneficiary (please circle one)

Other: _____

Designation of my/our planned gift:

Unrestricted Boston Symphony Orchestra Boston Pops Tanglewood

Tanglewood Music Center Other details or restrictions, if any (please describe): _____

I/we have attached a copy of the portion of my/our planning document that pertains to the BSO.